

January 27, 2009

Christopher Perkins CEO
Unimodal Transport Solutions Inc.
179 Via Colinas
Westlake Village, CA 91362

Dear Mr. Perkins:

Marin County is urgently developing strategies to reduce the use of private automobiles that create serious traffic congestion, as well as the largest contributor to greenhouse gas emissions in our county, by providing attractive public transit alternatives.

One strategy that has been discussed is the potential deployment of personal rapid transit (PRT), specifically the development of a SkyTran PRT Initial Operating Segment (IOS) that would provide connectivity with existing and future transit to demonstrate the efficacy and convenience of this innovative technology.

A committee of Marin citizens interested in PRT has identified at least four potential IOS locations, including one which would be a connector between the Marin County Civic Center and a planned rail system (SMART). The IOS could demonstrate the viability of a system that would eventually integrate more comprehensively with other transit options countywide to serve commercial, retail, residential, government and entertainment centers.

Marin County welcomes private investment in exploring a SkyTran pilot system. In working with Unimodal, the County of Marin would provide the right-of-way for any County-owned land the pilot project ran through and help Unimodal through the process of obtaining any necessary permits. The County is also in discussion with relevant State of California agencies to obtain grant funding that could help finance the IOS.

As a next step, we request that Unimodal submit details of its qualifications, capabilities and strategy of deploying a pilot system in Marin with a focus on the following issues:

1. Overview of technology architecture
2. SkyTran's uniqueness compared to other PRTs
3. Details of Unimodal's partnerships/consortium members and other partners
4. Project plan phasing of implementation
5. Capacity of the proposed pilot segment
6. Financing and commercial structuring of the project, including any operating costs once constructed.

Upon submission of the above information by Unimodal, Marin will work on the following tentative action plan:

1. Review response and invite Unimodal to participate in meetings to obtain County and public feedback and clarifications
2. If an implementation plan is finalized including deployment, operational, financial, legal and all other aspects, the County will work on the following:
 - a. Implementation of IOS at the selected location
 - b. Required environmental review to build project
 - c. Coordinate appropriate county agencies to prepare a feasibility study and economic plan to determine possibility an expanded network
3. Develop a process where, upon successful completion and operation of the IOS and the study to determine any appropriate expansion of a SkyTran network, the County would consider Unimodal to implement the larger network.

In California, Marin County has played a leadership role in its application of green technology. We are interested in working with private industry to bring innovative technology like SkyTran PRT to our County not only to improve transportation options but also to create new economic opportunities.

We look forward to making Marin a center of innovative transportation.

Sincerely,

Harold Brown
President, Marin County Board of Supervisors