



November 17, 2015

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Marin County Board of Supervisors
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Subject: Status report regarding the Administrative Technologies of Marin (ATOM) project implementation

Dear Board Members,

RECOMMENDATION: Accept proposed status report

SUMMARY

In October 2013 the County of Marin issued an RFP seeking a partner to implement a modern and best-fit Enterprise Resource Planning (ERP) software solution for the County. On December 9th 2014, your Board approved a contract with Tyler Technologies for their Munis software product after a thorough selection process. The ATOM project implementation began in February of 2015 with a focus on redesigning the foundation of our financial reporting capabilities – the Chart of Accounts (COA). We are currently on track to go live with the new ERP system on-time in July of 2016.

The project is on-time and on-budget. The implementation team is approximately half-way through the planned time for the Finance phase of the project – still projecting an on-time delivery of the new system in July 2016. In January 2016, the Human Resources and Payroll phase of the project will kick off with a projected go-live date of July 2017.

Part of the original planning of the project included a focused Business Process Redesign effort led by our software partner Tyler Technologies. As part of this redesign effort, the implementation team has identified several opportunities to reduce the scope of expected system modification, data conversions, and software modules implemented with a current value of \$134,750. This administrative contact amendment will give the County the value of this scope reduction to utilize for future services.

System users have been involved in revising our Chart of Accounts for the new system. The project team, in close collaboration with users in all County departments, has recently passed a major milestone with the final design of a new Chart of Accounts for the County. The new system in combination with the new COA will offer the organization the ability to more accurately report on operational effectiveness and deliver on the promise of increased operational efficiency.

FISCAL IMPACT: This project is within budget. The contract amendment issues a credit on account for future services from Tyler Technologies and has no fiscal impact on the County.

Please let me know if you have any questions or concerns.

Respectfully Submitted

Reviewed by,



Tim Flanagan
PROJECT MANAGER



Matthew H. Hymel
COUNTY ADMINISTRATOR