



June 17, 2014

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Marin County Board of Supervisors
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SUBJECT: Administrative Technologies of Marin (ATOM) Project Update

Dear Board Members:

RECOMMENDATION:

Receive status report and authorize the CAO and the Administrative Technologies of Marin executive steering committee to enter into a contract and statement of work negotiations with Tyler Technologies for a replacement Enterprise Resource Planning software solution.

DISCUSSION:

The County of Marin has reached a milestone with the Administrative Technologies of Marin (ATOM) project to replace core financial, human resources, and payroll components of the SAP system.

On October 29, 2013, the County of Marin released a Request for Proposal seeking solutions to replace budgeting, financial, human resources, and payroll components of the SAP software system. After a detailed analysis, three software vendors were invited in March and April 2014 to demonstrate their solutions to the County of Marin user teams.

The ATOM steering committee has considered our three finalist vendors against the selection criteria:

- Vendor experience with emphasis on California municipalities;
- Functional requirements (Finance, Budget, HR, Payroll);
- One-time and ongoing costs. Ongoing savings;
- Implementation requirements and method;
- Technical requirements;
- Results of Vendor demonstrations – User input;
- Results of site visits and reference checks.

All three finalist vendors remain viable solutions. Based on the selection criteria, the steering committee is recommending the County of Marin pursue a contract and statement of work negotiation with Tyler Technologies. Following a successful negotiation, the next step will be to return to your Board to request approval of a final contract for software and services.

FISCAL IMPACT:

Approving the next steps will not result in additional costs. The total project cost estimates range from \$12 to \$16 million for full implementation of all functional requirements. The proposed cost estimate for one-time fees and implementation services will be refined during the proposed contract and statement of work negotiations.

Please let us know if there are any questions or concerns.

Reviewed By:

- (X) County Counsel
- (X) Department of Finance
- (X) Department of Human Resources
- (X) Department of Information Services & Technology
- (X) Department of Public Works
- (X) County Administrator

Respectfully Submitted,



Matthew Hymel
County Administrator



Charlie Haase
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