

1st Draft RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Page 1: July through December 2012 - (FY2013)
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation as of July 2012	Due at beginning of period July 2012	2012 Payments by Month (FY 2013)						Remaining Outstanding Balance December 2012	
					July	August	Sept.	Oct.	Nov.	Dec.		Total
Bond Payments and Expenses:												
1) 1998 GRA Revenue Bonds Series A	US Bank	GRA Bond Payments	15,152,355	688,480		688,480					688,480	14,463,875
2) Contract for audit	Diehl, Evans & Co., LLP	Bond independent auditor	487,173	30,000	5,000		20,000				25,000	462,173
3) Contract for continuing disclosure	Goodwin Consulting Group, Inc.	Bond continuing disclosures	154,787	10,000			2,650	2,000			4,650	150,137
4) Fiscal agent fees - bonds GIA/GRA	US Bank	Bond fiscal agent fees	301,639	18,000	3,000		3,000		1,000		7,000	294,639
5) Bond administrative expenses	County of Marin	Bond administration costs	2,370,532	140,025							-	2,370,532
Contracts and Funding Agreements:												
6) Ridgeway Marin Apartments	Marin City Community Land Corp	Housing Assistance Pledge Agreement 9/1/95	12,320,866	317,612								12,320,866
7) Below Market Rate Housing Monitoring	Marin Housing Authority	BMR Program oversight	1,629,342	102,000	55,000	3,750	3,750	3,750	3,750	3,750	73,750	1,555,592
8) Services to Marin City Community	County of Marin	MCSC excess proceeds CLC-RDA Agreement 9/29/95	87,500	87,500								87,500
9) Services to Marin City Community	County of Marin	NR excess proceeds CLC-RDA Agreement 9/29/95	159,000	8,000								159,000
10) Marin City Community Center	Marin City Community Services District	Renovation, expansion, upgrade	625,000	625,000						625,000	625,000	-
Administrative Expenses:												
11) Successor Agency admin. costs	County of Marin	Management, oversight and monitoring	3,500,000	150,000	12,500	12,500	12,500	12,500	12,500	12,500	75,000	3,425,000
Payments administered by County Dept. of Finance:												
12) Pass-through payments	Marin County Agencies, Schools, etc.	CA H&S Code 33676 pass through payments	5,164,239	320,000								-
13) Statutor payments SB2557	County of Marin Dept. of Finance	CA SB2557 payments to County DOF	480,652	21,000					10,500	176,000	176,000	4,988,239
										10,500	10,500	470,152
*Note Receivable - all payments received will be "excess proceeds" and are obligated to services in Marin City												
Totals - This Page												
			42,433,085	2,517,617	75,500	704,730	41,900	18,250	27,750	817,250	1,685,380	40,747,705
Totals - Other Obligations			1,679,342	50,000	-	-	-	-	-	-	-	1,679,342
Totals - Page July - December 2012			44,112,427	2,567,617	75,500	704,730	41,900	18,250	27,750	817,250	1,685,380	42,427,047

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 OTHER OBLIGATION PAYMENT SCHEDULE
 July 2012 - December 2012
 Per AB 26 - Section 34167 and 34169 (*)**

Project Name / Debt Obligation	Payee	Description	Beginning Balance Outstanding Debt or Obligation	Total Due July - Dec. 2012	2012 Payments by month						Total	Remaining Outstanding Balance December 2012
					July	Aug.	Sept.	Oct.	Nov.	Dec.		
1) County staff payroll reimb.	County of Marin	Employee salary reimbursements	1,629,342.00	0.00							\$ -	1,629,342
2)											\$ -	
3)											\$ -	
4)											\$ -	
											\$ -	
Totals - Other Obligations			\$1,629,342.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1,629,342

*Payments scheduled for January and June