

Measure W – Working Group on Fund Expenditures for Community Housing

Working Group

Members and Affiliations

The Measure W - Working Group on Fund Expenditures for Community Housing ("Working Group") is made up of up to nine (9) members who live and/or work in the West Marin Measure W tax area. Annually, the Working Group recommends priorities for expending Measure W Community Housing funds.

Arianne Dar – lives and works in Bolinas Ashley Harriman – lives in Point Reyes Station David Sherwood – lives in Marshall Elizabeth Hollis – lives in Marshall and works in Point Reyes Owen Clapp – lives and works in Woodacre Scott Hochstrasser – lives in Tomales Stacey Laumann – works in Point Reyes Station Tamara Hicks – lives and works in Tomales Yareli Cervantes – lives and works in Point Reyes Station

The Working Group consists of members that work or serve on boards of the following organizations:

Bolinas Community Land Trust Community Land Trust Organization of West Marin Marin Agricultural Land Trust Marin County Free Library San Geronimo Valley Affordable Housing Association West Marin Community Services

Meetings and Outreach

The 2021-22 Working Group held four meeting to review past priorities, discuss current needs, and refine priority recommendations for the Board of Supervisors. Meetings were held:

November 30, 2021 January 18, 2022 February 1, 2022 March 15, 2022

In May 2022, following Board of Supervisor approval, a Press Release was issued, and outreach was conducted with over 80 community members and nonprofit partners working in West Marin to inform of the rolling application and detail the approved priorities. The webpage has been an accessible repository for the rolling application and priorities since 2019.



Identified Priorities for Calendar Year 2022

Overarching Guidelines

- Measure W Community Housing fund distribution should prioritize projects that are moving forward regardless of location, with a goal of equitable distribution across the Measure W Tax Area.
- Each priority category should be allocated a percentage of Measure W Community Housing funds. These percentages should be used as a general guide in order to retain flexibility.
- Established funding priority percentages apply to all available Measure W Community Housing funds, including carryover balances, with the exception of the large project set aside which accrues over time.
- General alignment with the per-unit funding amounts utilized for the Affordable Housing Fund.
- When funding is limited, priority shall be placed on projects providing the greatest impact and greatest number of bedrooms.

Funding Priorities

- Housing needs study (Up to \$100k) A study of the Measure W Tax Area establishing a baseline understanding of housing market conditions, needs, and barriers.
- Housing production (Up to 65%) Funding to support the acquisition, development, and preservation of housing for the West Marin population and workforce including:

Permanent Rental and Homeownership Housing

- Creation and Preservation of permanently affordable housing of all types.
- Support housing for single-family and multi-family projects that will serve the needs of the West Marin population and workforce, including families, seniors, all types of agricultural workers, people with disabilities, teachers and educational staff, essential workers, emergency workers, medical & dental providers, and tradespeople.
- \circ $\;$ Improve existing vacant or underutilized buildings and convert to housing.
- Support Aging in Place
- Increase rentals within existing homes through JADU's & ADU's, share rentals, co-ownership



Transitional/Temporary Rental Housing

- Emergency and transitional housing
- Recovery Residence (sober living, not a treatment facility)
- Housing for people recovering from medical trauma
- Rental housing for seasonal workers
- Transitional housing for families
- Transitional housing for survivors of domestic violence
- Housing predevelopment (Up to 15%) Funding to support housing projects and determine feasibility, including:
 - Activities necessary to determine project feasibility, such as legal and land use evaluation, property acquisition and research activities, economic analysis, site studies.
 - Professional services related to project design and development, such as architecture, engineering, site design, pre-construction or pre-rehab evaluations, and development consultants.
- **Direct housing assistance (Up to 15%)** Funding to help stabilize West Marin families and individuals at risk of losing current housing and in need of support to acquire new housing, including:
 - Rental assistance,
 - Security deposit assistance
 - Down payment assistance.
- Set aside for future larger projects (5%) Funding to be accrued for larger housing projects (5+ units) in the future.

Application Process

- Funding applications are accepted on a rolling basis through the <u>Measure W</u> website.
- Community Development Agency staff (Staff) will track all applications received, whether funding is approved or not.
- Applications recommended for \$50,000 or less which are consistent with the priorities recommended by the Working Group and approved by the Board of Supervisors will go through the following process:
 - Staff process and evaluate applications.
 - County Administrator issues final approval, consistent with approval authority delegated pursuant to applicable regulations.
- Applications recommended for more than \$50,000 which are consistent with the priorities recommended by the Working Group and accepted by the Board of Supervisors will go through the following process:
 - Staff process and evaluate applications.
 - Board of Supervisors issues final approval.



- Applications recommended for funding at any level that are *not* consistent with the priorities recommended by the Working Group and accepted by the Board of Supervisors will go through the same process as \$50k+ applications (see above).
- When evaluating applications, staff will consider the priorities recommended by the Working Group and accepted by the Board of Supervisors, along with project viability, feasibility, and likelihood to provide community housing in the West Marin Transient Occupancy Tax Area, including, but not limited to, housing for families, seniors, all types of agricultural workers, people with disabilities, educational staff, essential workers, and tradespeople.
- It is the intent of the program that applications be reviewed and responded to in a timely manner in order to be responsive to sensitive development and acquisition timelines.



Measure W Community Housing Projects

| Organization | Project | Priority | Area(s) served | Funding |
|--|---|---|--|---------|
| FY 2019-20 | | | | |
| Bolinas Community Land Trust | 430 Aspen - ADU conversion to affordable housing | Housing Production | Bolinas | 150,000 |
| Bolinas Community Land Trust | Aging in Place Pilot | Housing Production | Bolinas | 10,000 |
| San Geronimo Valley Affordable Housing Association | Sage Lane - affordable senior housing | Housing Production | San Geronimo | 21,810 |
| Bolinas Community Land Trust | 3755 Shoreline – acquisition for preservation | Housing Production | Stinson | 50,000 |
| West Marin Community Services | COVID-19 Rental Assistance | Rental & Security Deposit Assistance | Point Reyes Station, Inverness, Dillon Beach, Tomales, Marshall, Olema | 37,000 |
| San Geronimo Valley Community Center | COVID-19 Rental Assistance | Rental & Security Deposit Assistance | San Geronimo Valley, Lagunitas, Forest Knolls, Woodacre, Nicasio | 32,000 |
| Bolinas Community Land Trust | COVID-19 Rental Assistance | Rental & Security Deposit Assistance | Bolinas, Muir Beach, Stinson | 31,000 |
| FY 2020-21 | | | | |
| San Geronimo Valley Affordable Housing Association | 625 San Geronimo Valley Pre-development for acquisition | Housing Production | San Geronimo | 23,000 |

| oad - Id Housing Production | Point Reyes Station | |
|---|--|---|
| | | 200,00 |
| ousing Collaboration to support Housing Production | All of Measure W Tax area | 27,50 |
| I Housing Production | Bolinas | 625,00 |
| I Housing Production | Stinson | 29,00 |
| | | |
| - Housing Production | Point Reyes Station | 100,00 |
| Housing Production | Bolinas | 50,00 |
| | Bolinas | 400,00 |
| nce Rental Assistance | All of Measure W Tax area | 50,00 |
| Housing Production | Point Reyes Station | Requeste 150,00 |
| | ad – Housing Production ctions Housing Production ce - Housing Production t - Housing Production ok Housing Production ok Ince Rental Assistance | ad – ctions Housing Production Bolinas ce - h Housing Production Stinson t - Housing Production Point Reyes Station t - Housing Production Bolinas ok ip - Housing Production Bolinas nce Rental Assistance All of Measure W Tax area |

* Total does not include requests under consideration.
** All funding requests received have been funded or are under consideration.

Kron, Molly

From:County of Marin <camarin@public.govdelivery.com>Sent:Tuesday, May 17, 2022 2:15 PMTo:Kron, MollySubject:Deciding How to Use West Marin Tax Funds





www.marincounty.org/news



Deciding How to Use West Marin Tax Funds

County accepting applications for use of Measure W revenue toward housing

San Rafael, CA – For over three years, a local tax on visitors has been in place for coastal and rural parts of western Marin County, with the goal of generating revenue to address the effects of tourism on those communities. The revenue is generated through <u>Measure W</u>, an increased <u>transient occupancy tax</u> (TOT) for short-term rentals established in 2019. The County allocates Measure W revenue to community housing projects on an ongoing basis.

Recently, a working group comprised of people who live and/or work in West Marin helped the <u>Community Development Agency</u> (CDA) update the priorities for funding community housing with the increased tax revenue. The priorities <u>were adopted</u> by the Marin County Board of Supervisors on May 10.

Measure W increased West Marin's TOT rate from 10% to 14% for hotels, bed & breakfasts, and other short-term rentals and applied a 4% tax to commercial campground visitors. The geographical boundaries affected by the tax rate increase include all of coastal West Marin from Muir Beach to Dillon Beach and inland communities, including Nicasio and the San Geronimo Valley.

The tax measure generates roughly \$1.2 million each year, about half of which may be devoted to housing-related projects. CDA is the County of Marin department that oversees the Measure W Fund for Community Housing and works closely with the community working group to assess needs and consider priorities for allocating funds.

The funding allocations for projects serving West Marin will be based on the following updated priorities:

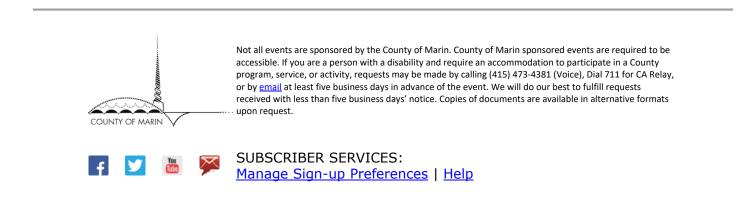
- **Housing needs study** A study of the <u>Measure W Tax Area</u> establishing a baseline understanding of housing market conditions, needs, and barriers.
- **Housing production** Funding to support the acquisition, development, and preservation of housing for the West Marin population and workforce, including permanent rental/ homeownership housing as well as transitional/temporary rental housing.
- **Housing predevelopment** Funding to support housing projects and determine feasibility, including activities such as legal and land use evaluation, engineering, and site design.
- **Direct housing assistance** Funding to help stabilize West Marin families and individuals at risk of losing current housing and in need of support to acquire new housing, including rental and down payment assistance.

Each priority was assigned an approximate percentage of available funds to serve as a guideline, with about 5% of funds set aside for larger housing projects (five or more units) in the future. If no applications are received in any given area, those funds will roll over to the next year and be available for other community housing areas.

<u>Applications for Measure W funding</u> are accepted on a rolling basis. Nonprofits serving West Marin, including those not based in West Marin, are highly encouraged to apply at any time, as there is no application deadline. When evaluating applications, staff consider the identified priorities along with project feasibility, distribution of funds across the <u>Measure W Tax Area</u>, and overall impact on local community housing.

For more information and to access the application materials, please visit the <u>Measure</u> <u>W Community Housing webpage</u>. Questions may be emailed to CDA's <u>Housing &</u> <u>Federal Grants Division</u>.

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