

2nd AMENDED*
ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012	FY2011/2012 - Payments by Month**					Totals P 1
					July/Aug	Sept	Oct	Nov	Dec.	
BOND Payments:										
1) 1998 GRA Revenue Bonds Series A	US Bank	GRA Bond Payments	16,100,705	948,350	598,825					598,825
2) Audit	Diehl, Evans & Co., LLP	Bond independent auditor	517,073	29,900	4,617		19,600			24,217
3) Continuing Disclosures	Goodwin Consulting Group, Inc.	Bond continuing disclosures	164,287	9,500			2,231			2,231
4) Fiscal agent fees - bonds GIA/GRA	US Bank	Bond fiscal agent fees	311,282	18,000	2,993		2,650	1,000		6,643
5) Bond administrative expenses	County of Marin	Bond administration costs	2,374,023	137,279	3,242				249	3,491
HAP Agreement for Housing Set Aside Funds										
6) Ridgeway Marin Apartments	Marin City Community Land Corp	Housing Assistance Pledge Agreement 9/1/95 (continues through 2041)	12,632,250	311,384						-
Contracts and Funding Agreements:										
7) Below Market Rate Housing Monitoring	Marin Housing Authority	BMR Program oversight	1,729,342	100,000				65,783		65,783
8) Services to Marin City Community	County of Marin	Excess proceeds CLC-RDA Agreement 9/29/95	846,432	846,432				533,932		533,932
9) Services to Marin City Community	County of Marin	Excess proceeds CLC-RDA Agreement 9/29/95	175,000	16,000				8,000		8,000
10) Donahue Underpass Improvements	Marin County Dept. of Public Works	Project area public safety improvements	169,026	169,026						-
11) Marin City Community Center	Marin City Community Services District	Renovation, expansion, upgrade	1,250,000	1,250,000						-
12) Legal services	Best, Best & Krieger	Contract for FY2012 legal services	14,536	14,536	509	583	1,902	522	654	4,170
Administrative Expenses										
13) Successor agency admin. costs	County of Marin	Management, oversight and monitoring	3,567,492	67,492	-	-	-	-	-	-
Payments administered by the Marin County Auditor-Controller:										
14) Pass-through payments	Marin County Agencies, Schools, etc.	CA H&S Code 33676 pass through payments	5,481,655	317,416					174,579	174,579
15) Statutory Payments SB2557	County of Marin Dept. of Finance	CA SB2557 payments to County DOF	500,938	20,286					10,143	10,143
Sub-Totals - This Page 1, EOPS										
			45,834,041	4,255,601	610,186	583	26,383	609,237	185,625	1,432,014
Totals - From Other Obligations P1			1,729,342	100,000	-	-	-	-	-	-
Sub0-Total P1 EOPS and Other Obligations			47,563,383	4,355,601	610,186	583	26,383	609,237	185,625	1,432,014

*Amended February 14, 2012 per Section 34169(g)(2)

**Note - Monthly payments are actual for July/August 2011 through January 2012

** Include estimated payments to be made from February 2012 through June 2012, until ROPS approved.

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Name of Redevelopment Agency: Marin County Redevelopment Agency
 Project Area(s) Marin City

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ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012	FY 2011/2012 - Payments by Month**							TOTAL
						Totals P 1 EOPS	Jan.	Feb.	March	April	May	June	
	BOND Payments:												
1)	1998 GRA Revenue Bonds Series A	US Bank	GRA Bond Payments	16,100,705	948,350	598,825	349,525						948,350
2)	Audit	Diehl, Evans & Co., LLP	Bond independent auditor	517,073	29,900	24,217	5,683						29,900
3)	Continuing Disclosures	Goodwin Consulting Group, Inc.	Bond continuing disclosures	164,287	9,500	2,231	1,964		2,500	2,805			9,500
4)	Fiscal agent fees - bonds GIA/GRA	US Bank	Bond fiscal agent fees	311,282	18,000	6,643						3,000	9,643
5)	Bond administrative expenses	County of Marin	Bond administration costs	2,374,023	137,279	3,491							3,491
	HAP Agreement for Housing Set Aside Funds												
6)	Ridgeway Marin Apartments	Marin City Community Land Corp	Housing Assistance Pledge Agreement 9/1/95 (continues through 2041)	12,632,250	311,384	-	152,880					158,504	311,384
	Contracts and Funding Agreements:												
7)	Below Market Rate Housing Monitoring	Marin Housing Authority	BMR Program oversight	1,729,342	100,000	65,783	10,898		5,000	3,000	5,000	10,319	100,000
8)	Services to Marin City Community	County of Marin	Excess proceeds CLC-RDA Agreement 9/29/95	846,432	846,432	533,932		225,000					758,932
9)	Services to Marin City Community	County of Marin	Excess proceeds CLC-RDA Agreement 9/29/95	175,000	16,000	8,000				8,000			16,000
10)	Donahue Underpass Improvements	Marin County Department of Public Works	Project area public safety improvements	169,028	169,028	-	169,025						169,025
11)	Marin City Community Center	Marin City Community Services District	Renovation, expansion, upgrade	1,250,000	1,250,000	-						625,000	625,000
12)	Legal services	Best, Best & Krieger	Contract for FY2012 legal services	14,536	14,536	4,170	552	1,963	1,963	1,963	1,963	1,962	14,536
	Administrative Expenses												
13)	Successor Agency admin. costs	County of Marin	Management, oversight and monitoring	3,567,492	67,492	-	11,249	11,249	11,249	11,249	11,249	11,247	67,492
	Payments administered by the Marin County Auditor-Controller:												
14)	Pass-through payments	Marin County Agencies, School Districts, etc.	CA H&S Code 33676 pass through payments	5,481,655	317,416	174,579				126,966		15,871	317,416
15)	Statutory Payments SB2557	County of Marin	CA SB2557 payments to County DOF	500,938	20,288	10,143		10,143					20,288
	Sub-Totals - This Page (2)												
				45,834,041.00	4,255,601	1,432,014	701,776	248,355	20,712	153,983.00	18,212	825,903	3,400,955
	Totals - Other Obligations - Page (2)												
				1,729,342	100,000	-	50,000	-	-	-	-	50,000	100,000
	Totals - All Pages												
				47,563,383	4,355,601	1,432,014	751,776	248,355	20,712	153,983	-	875,903	3,482,743

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