CITY, STATE, ZIP

CLAIM FOR REASSESSMENT EXCLUSION FOR TRANSFER BETWEEN PARENT AND CHILD OCCURRING ON OR AFTER FEBRUARY 16, 2021



SHELLY SCOTT ASSESSOR-RECORDER-COUNTY CLERK REAL PROPERTY DIVISION P.O. Box C, Civic Center Branch San Rafael, CA 94913 PH (415) 473-7215 FAX (415) 473-6542 www.marincounty.org

NAME AND MAILING ADDRESS (Make necessary corrections to the printed name and mailing address.)						
Г						
ASSESSOR'S PARCEL/ID NUMBER						
PROPERTY ADDRESS	CITY					
RECORDER'S DOCUMENT NUMBER		DATE OF PURCHASE OR TRANSFER				
PROBATE NUMBER (if applicable)	DATE OF DEATH (if applicable)	DATE OF DECREE OF DISTRIBUTION (if applicable)				
B. TRANSFEROR(S)/SELLER(S) (additional tra	ansferors please complete Section D on the r	reverse)				
Print full name(s) of transferor(s)	Name					
Family relationship(s) to transferee(s)	Relationship	Relationship				
1. If shild was adopted, and at time of adoption	-2					
1. If child was adopted, age at time of adoption						
 Was this property the transferor's family family Was this property the transferor's principal is 						
	esidence: I res I no	aranted on this property.				
☐ Homeowners' Exemption ☐ Disabled \		granied on this property.				
 Was only a partial interest in the property tra 		age transferred %				
5. Was this property owned in joint tenancy?						
		tach a full and complete copy of the will and/or				
trust and all amendments.	······································					
	CERTIFICATION					
I certify (or declare) under penalty of perjury under	er the laws of the State of California that the	foregoing and all information hereon, including any				
accompanying statements or documents, is true	and correct to the best of my knowledge and	d that I am the parent or child (or transferor's legal				
representative) of the transferees listed in Section						
SIGNATURE OF TRANSFEROR OR LEGAL REPRESENTATIVE	PRINTED NAME	DATE				
SIGNATURE OF TRANSFEROR OR LEGAL REPRESENTATIVE	PRINTED NAME	DATE				
•						
MAILING ADDRESS	•	DAYTIME PHONE NUMBER				
		()				

(Please complete applicable information on reverse side.)

EMAIL ADDRESS

THIS DOCUMENT IS NOT SUBJECT TO PUBLIC INSPECTION

C. 1	RANSFEREE(S)/BUYER(S) (additional tra	nsferees p	lease complete Section E below)					
1	. Print full name(s) of transferee(s)							
2	2. Family relationship(s) to transferor(s)							
	If stepparent/stepchild relationship is involved, was parent still married to or in a registered domestic partnership (<i>"registered" means registered with the California Secretary of State</i>) with stepparent on the date of purchase or transfer? If NO , was the marriage or registered domestic partnership terminated by: Death Divorce/Termination of partnership lf terminated by death, had the surviving stepparent remarried or entered into a registered domestic partnership as of the date of purchase or transfer? Yes No							
	If in-law relationship is involved, was the child-in-law still married to or in a registered domestic partnership with the child on the date of purchase or transfer? If NO, was the marriage or registered domestic partnership terminated by: If terminated by death, had the surviving child-in-law remarried or entered into a registered domestic partnership as of the date of purchase or transfer? Yes No							
3	3. Is this property continuing to be used as the family farm by the transferee? \square Yes \square No							
4	I. Is this property going to be the transferee's principal residence? Yes No If Yes, please check which of the following exemptions for which a claim was filed and complete a, b, and c below. (Please note that the transferee must file for one of these exemptions within one year of the date of transfer.)							
	Homeowners' Exemption Disa	abled Veter	rans' Exemption Date Filed					
	a. Name of transferee who filed exemptio	n claim						
	b. Date the transferee occupied this prop	erty as a p	rincipal residence		(month/day/year)			
	c. Does the transferee own another prope If Yes, please provide the address belo			☐ Yes	□ No			
ADDR	SS		COUNTY		ASSESSOR'S PARCEL/ID NUMBER			
CITY, S	TATE, ZIP		1		MOVE-OUT-DATE (month/day/year)			
			CERTIFICATION					
accor	fy (or declare) under penalty of perjury unde npanying statements or documents, is true a sentative) of the transferors listed in Section	and correct						
SIGNATURE OF TRANSFEREE OR LEGAL REPRESENTATIVE PRINTED N		PRINTED NA	ME	DATE				
SIGNATURE OF TRANSFEREE OR LEGAL REPRESENTATIVE PRINTED NA		ME	DATE					
MAILING ADDRESS				PHONE NUMBER				
CITY, STATE, ZIP		EMAIL AD						
				DRESS				
Note:	The Assessor may contact you for addit	ional infor	mation.					
D. A	DDITIONAL TRANSFEROR(S)/SELLER(S))						
PRINT NAME			SIGNATURE		RELATIONSHIP TO TRANSFEREE			

E. ADDITIONAL TRANSFEREE(S)/BUYER(S)

PRINT NAME	RELATIONSHIP TO TRANSFEROR

CLAIM FOR REASSESSMENT EXCLUSION FOR TRANSFER BETWEEN PARENT AND CHILD OCCURRING ON OR AFTER FEBRUARY 16, 2021

For transfers occurring on or after February 16, 2021, section 2.1(c) of article XIII A of the California Constitution provides that the terms "purchase" or "change in ownership" do not include the purchase or transfer of a family home between parents and their children, as long as the property was the family home of the transferor and continues as the family home of the transferee. A family home also includes a family farm.

For a family home, the transferee is required to file for the homeowners' or disabled veterans' exemption within one year of the date of transfer.

If the assessed value of the family home on the date of transfer exceeds the sum of the factored base year value plus \$1 million, the amount in excess of this sum will be added to the factored base year value.

A family farm is any real property that is under cultivation or being used for pasture or grazing, or that is used to produce any agricultural commodity. "Agricultural commodity" means any and all plant and animal products produced in this state for commercial purposes, including, but not limited to, plant products used for producing biofuels, and cultivated industrial hemp.

This claim form is for transfers occurring on or after February 16, 2021.

For transfers occurring on or before February 15, 2021, please file claim form BOE-58-AH, Claim for Reassessment Exclusion for Transfer Between Parent and Child.

NOTE: A county board of supervisors may authorize a one-time processing fee of not more than \$175 to recover costs incurred by the county assessor due to the failure of an eligible transferee to file a claim for the parent-child change in ownership exclusion after two written requests have been sent to an eligible transferee by the county assessor.